

## FORM SUMMARY

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**Name of Form:** Corporate Trustee's Account

**Form Number:** PR-1935

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**Statutory Reference:** §701.16(4) and (5), Wisconsin Statutes

**Benchbook Reference:** PR 9

**Purpose of Form:** Corporate trustee's accounting to the court using the trustee's own statement of annual account.

**Who Completes It:** Corporate trustee.

**Distribution of Form:** Original to court.

**Accompanying Forms:**

**New Form/Modification:** Modification; last update 12/01.

**Modifications:** Reformatted signature section and added another notary section. Added statement "Ending balance should reflect cost basis".

**Comments:** Available on the court website.

Instructions to corporate trustee for completing this form:

- Fill in the top line with the name of estate and case number.
- Fill in the dates for this accounting.
- Complete the date of the ending balance and the amount.
- Attach statement of account to this form.
- Sign this account form before a notary.
- Send completed form and statement of account to the Register in Probate office by April 15<sup>th</sup> or date given by the Court.

**About this form:** This form is the product of the Wisconsin Records Management Committee, a committee of the Director of State Court's Office and a mandate of the Wisconsin Judicial Conference.

**If you have additional information that does not change the meaning of the form, attach it on a separate page. The form itself shall not be altered.**